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Live plants and products of floriculture sector in the EU

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Structure of the presentation

1. *Production*
2. *Land area*
3. *Trade*

This statistical document has been prepared by Unit G2 of DG AGRI, in order to stimulate discussion at the Civil Dialogue Group. It is a mere working document. The European Commission does not accept any responsibility in respect of the exactness of given data.



1. PRODUCTION

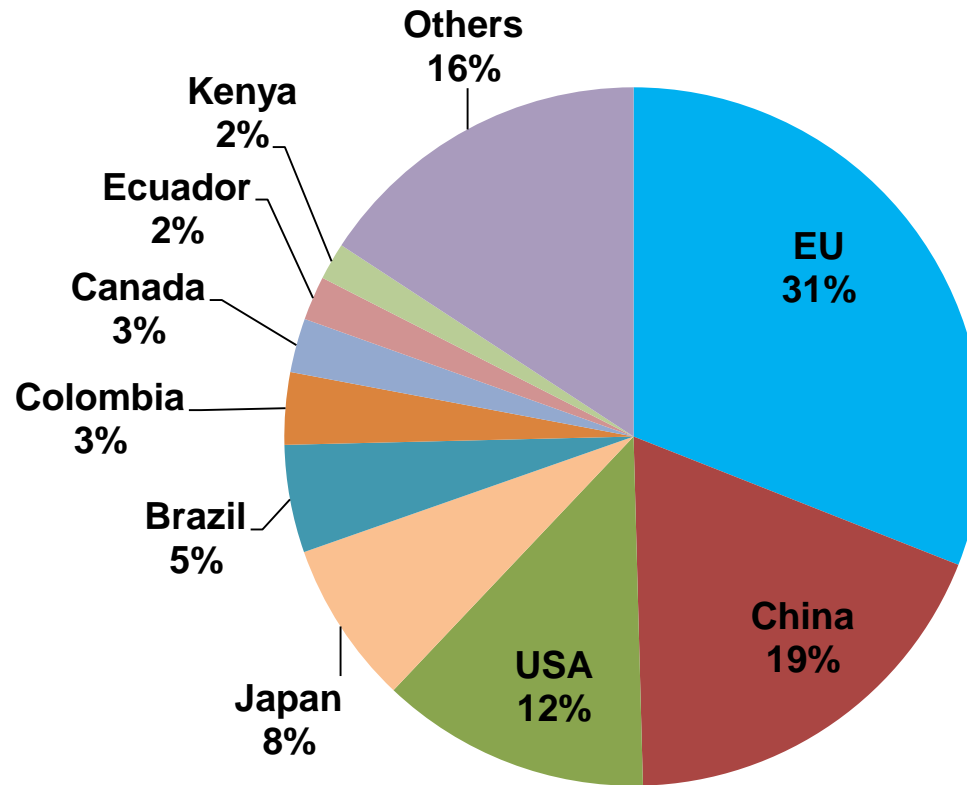


Production in the World



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Graph 1.4 Production: share of value by Country/Area in 2016



Source: AIPH (International Association of Horticultural Producers)/Union Fleurs (International Floricultural Trade Association)

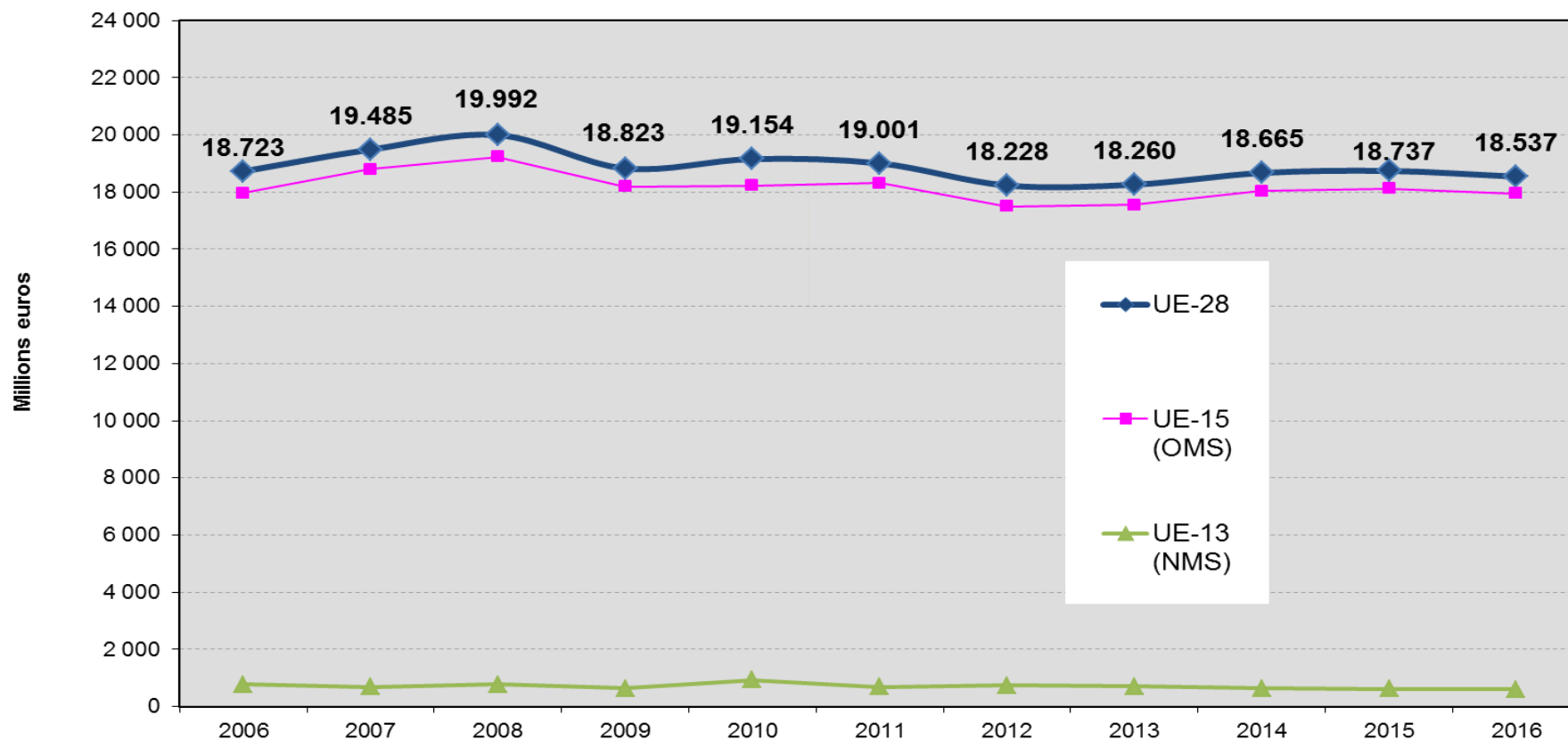


Value of production in the EU (evolution)



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Graph 1.1.b Production of flowers and plants in the EU
(based on production values at producer prices, constant prices 2005=100)



Source: EUROSTAT - all data "Eurostat estimates"

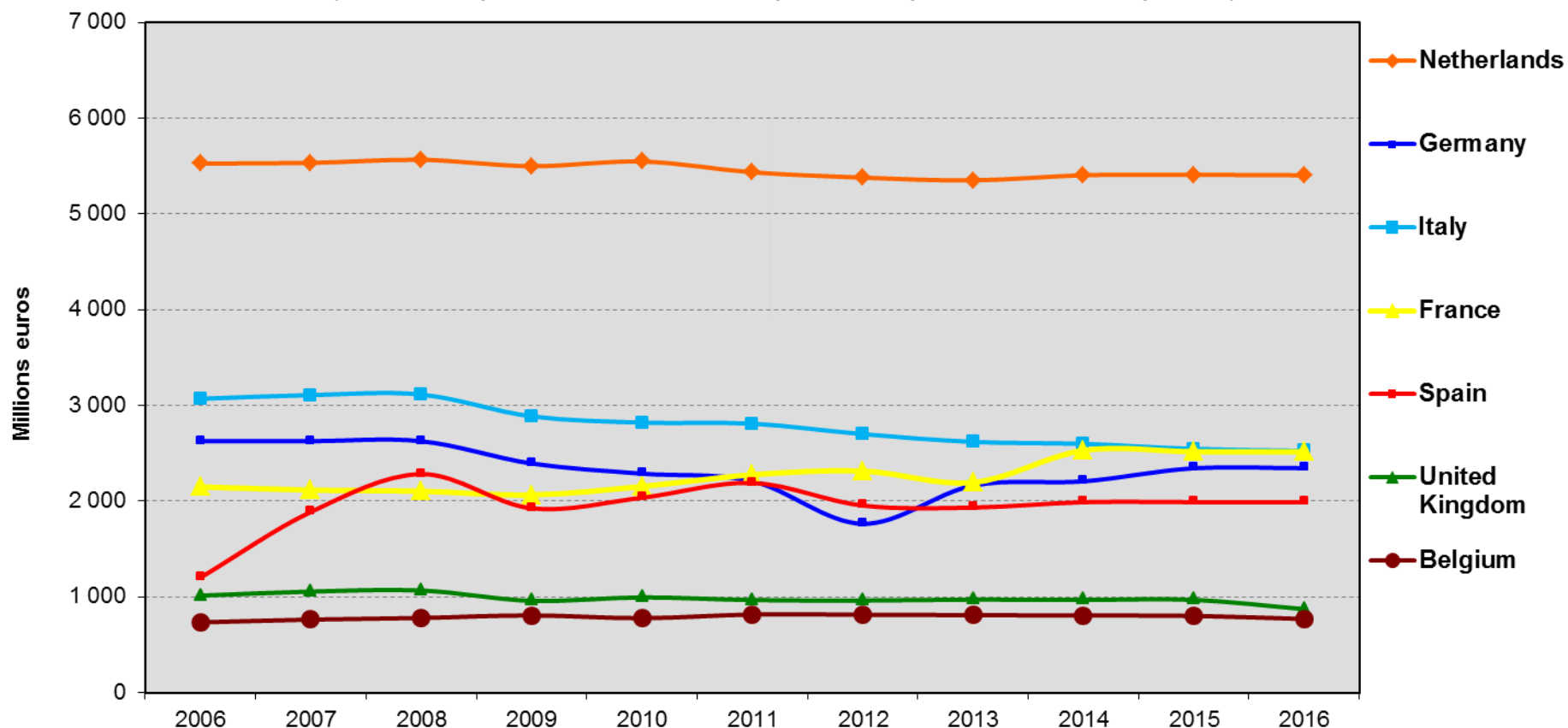


Value of the production of plants and flowers



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Graph 1.2b Production of flowers and plants in the EU (based on production values at producer prices, constant prices)



Plants and flowers = ornamental plants and flowers + nursery plants + Christmas trees and plantations.
Source: EUROSTAT

Source: Eurostat, Economic Accounts for Agriculture



2. LAND AREA

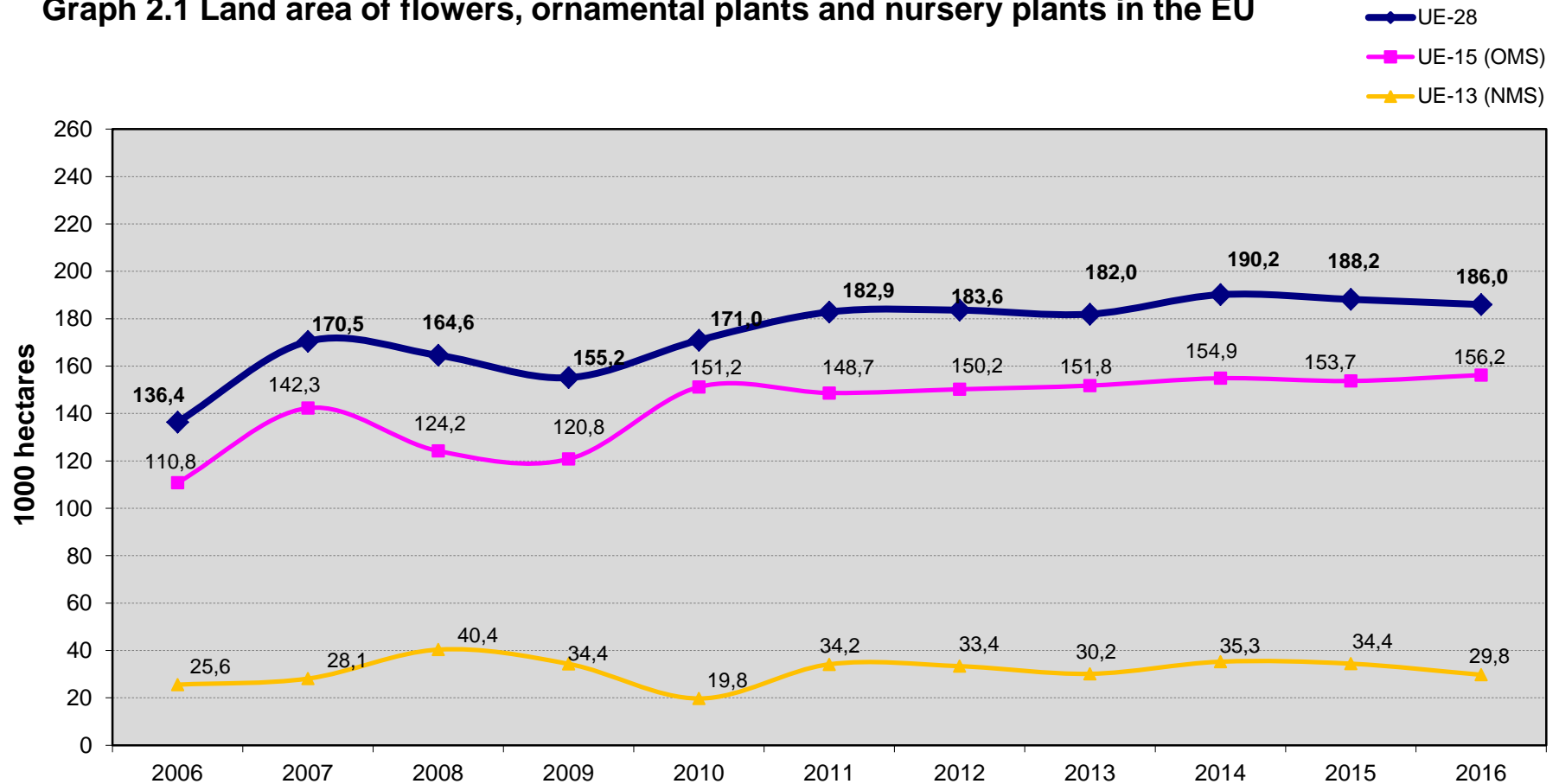


Land area in the EU



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Graph 2.1 Land area of flowers, ornamental plants and nursery plants in the EU



Source: EUROSTAT

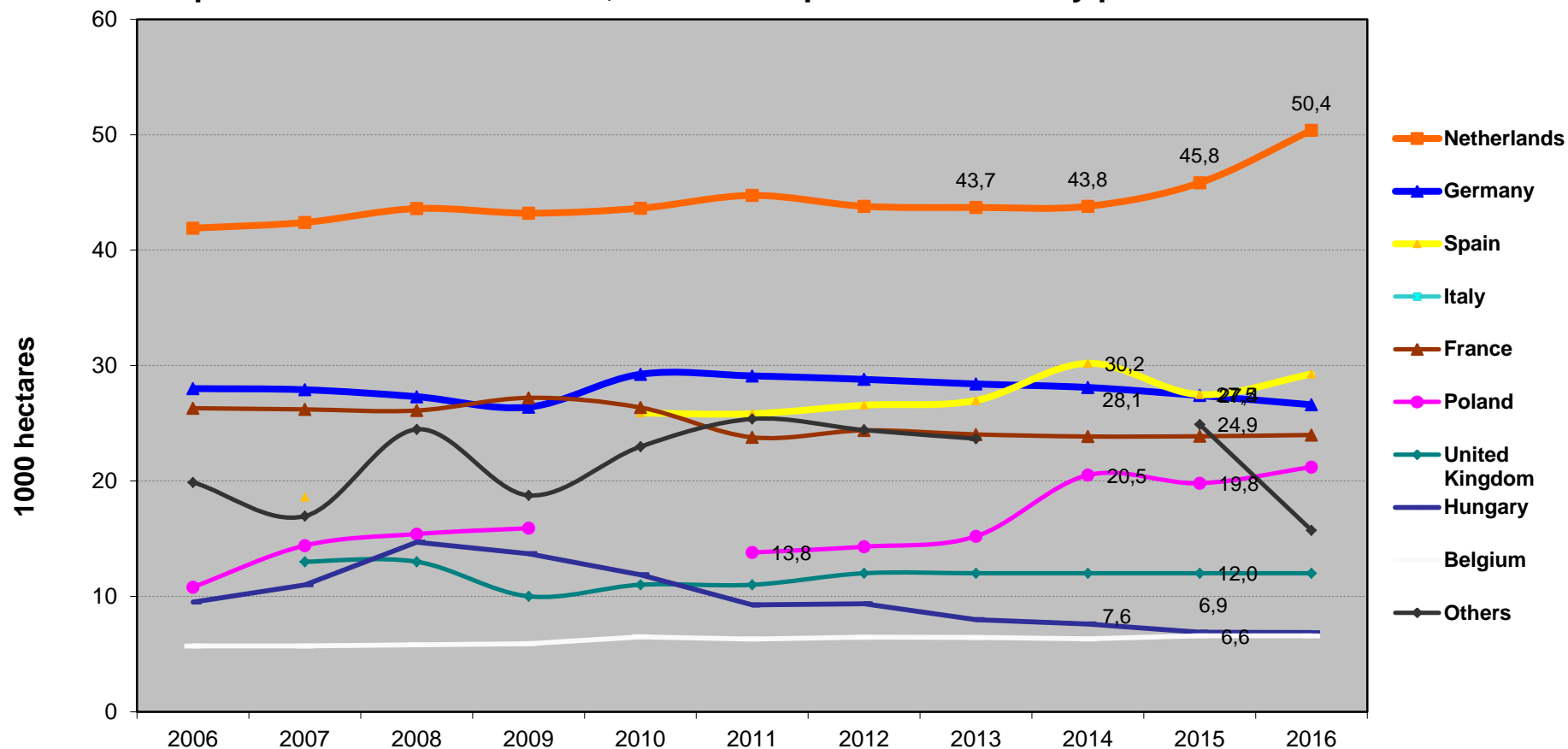


Land area in the EU



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Graph 2.2 Land area of flowers, ornamental plants and nursery plants in the EU

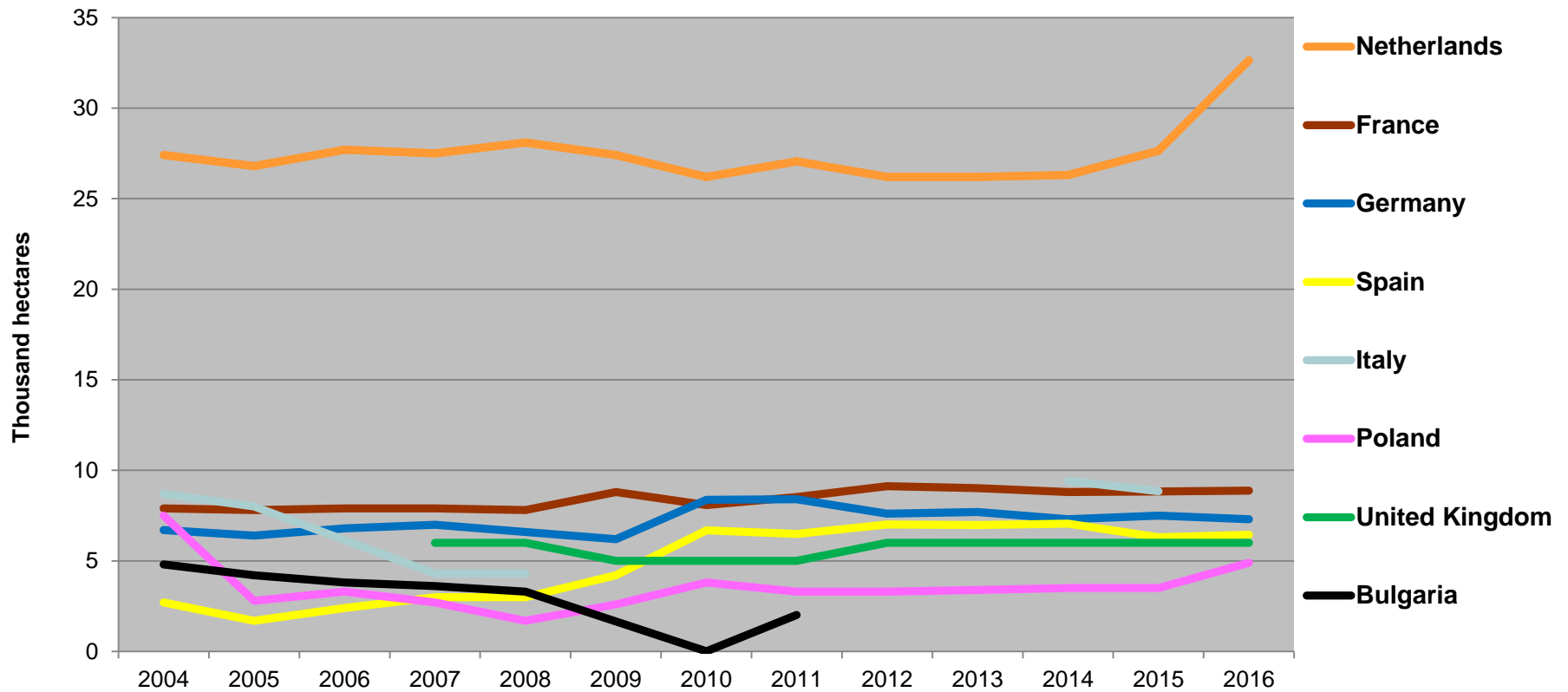


NB: contains estimated data

Source: EUROSTAT, AGRI G2 Estimates



Land use - Flowers and ornamental plants (excluding nurseries)



Source: EUROSTAT (apro_acs_a); contains estimated data

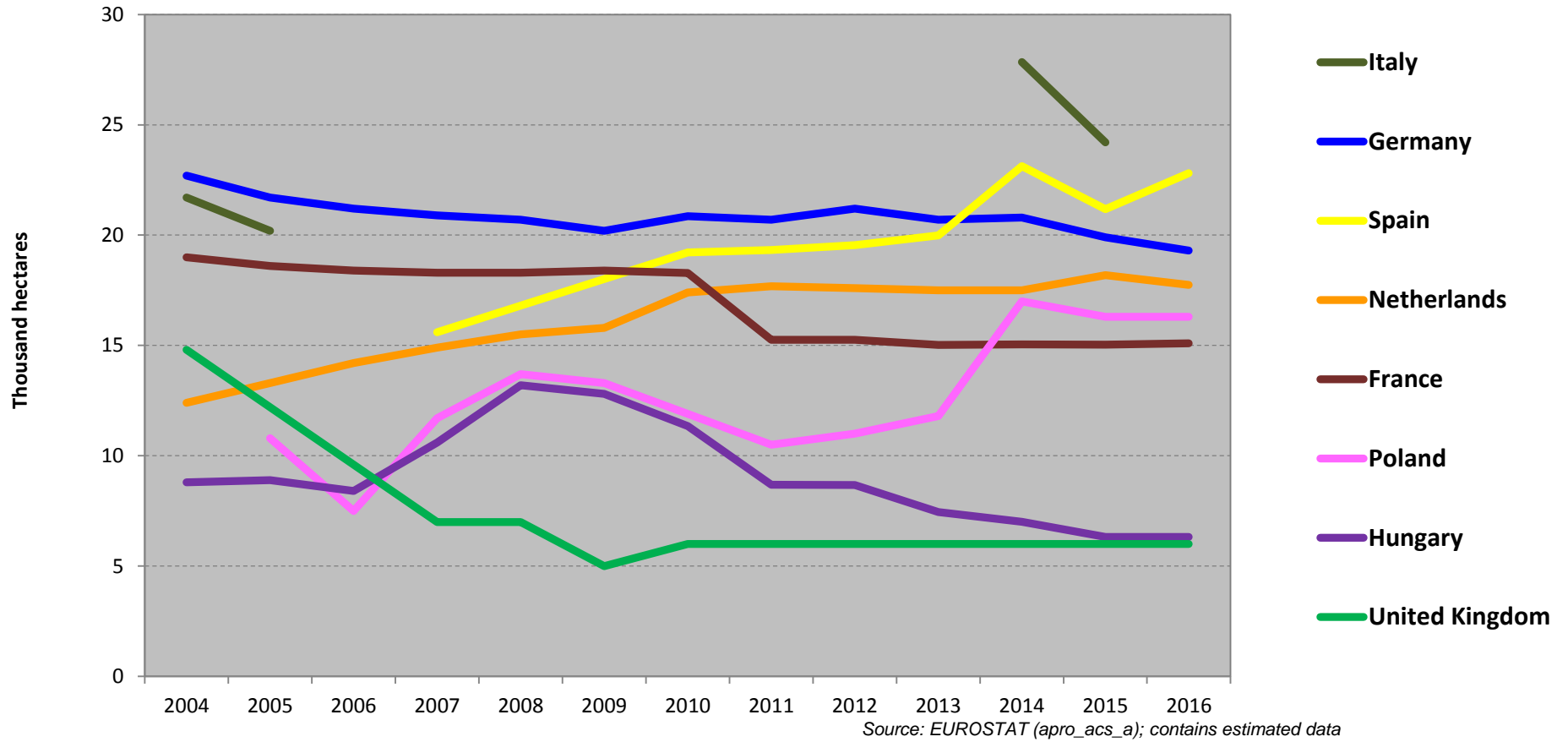


Land area



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Land use - Nurseries





3. TRADE

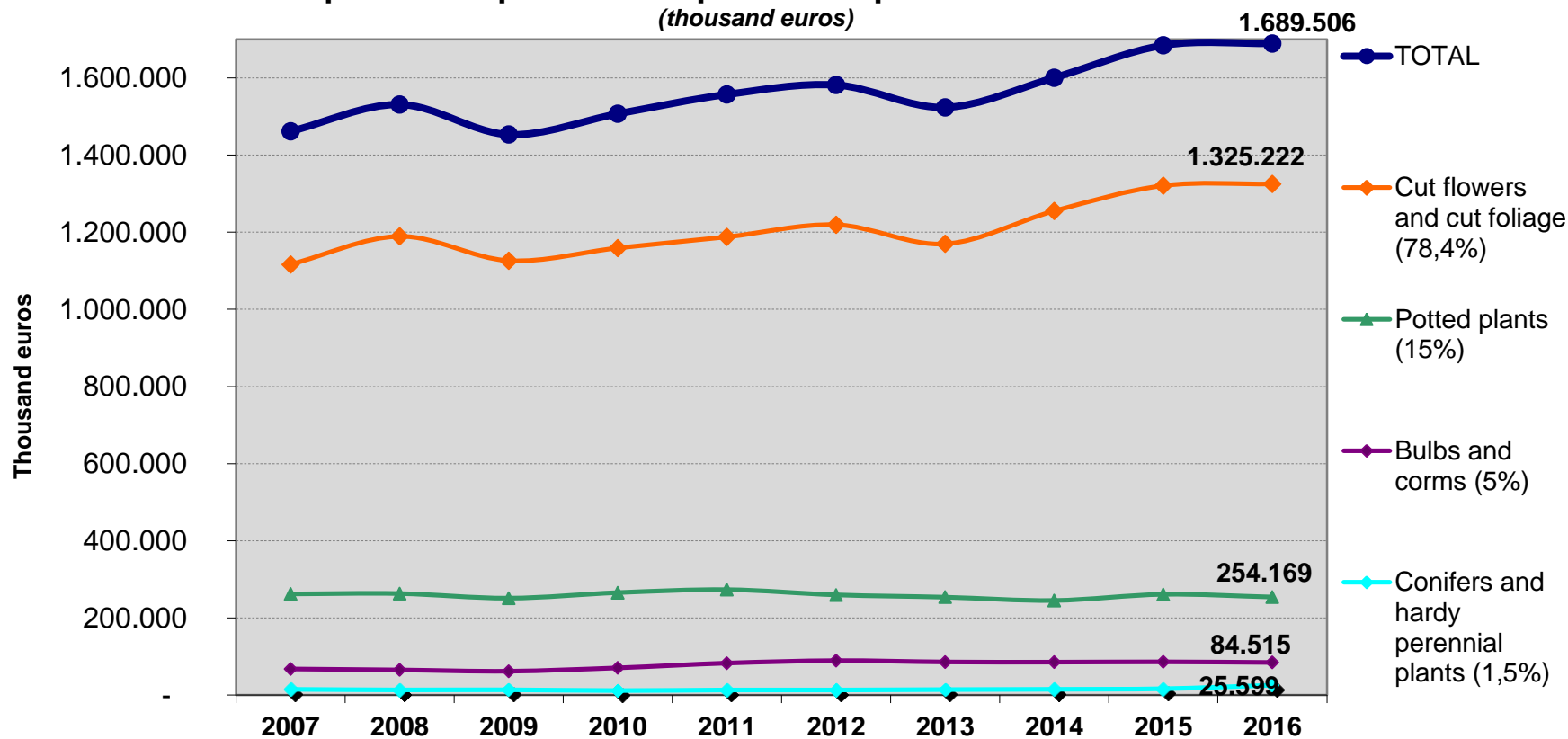


Imports into EU of live plants and products of floriculture (value)



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Graph. 4.15 Imports of live plants and products of floriculture (thousand euros)



Import Value: 1 689 Mio € in 2016 of which 1 325 Mio € cut flowers/foilage

⇒ +0,3% in 2016 versus 2015 compared to 5,3% in 2015 versus 2014 (mainly due to cut flowers/foilage imports: +5.3%)

Source: Eurostat Comext

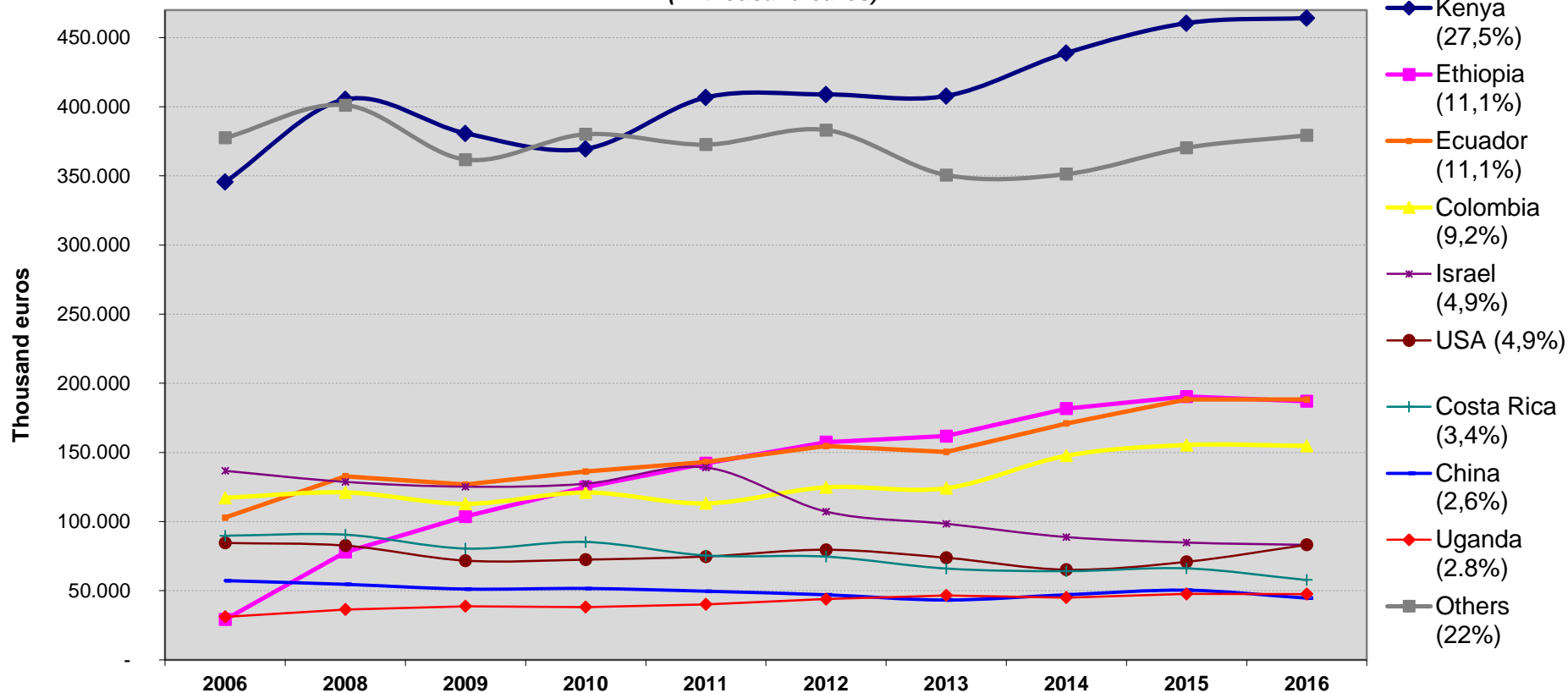


Imports by country of origin (value)



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Graph 4.16 Total import by country of origin
(in thousand euros)



⇒ Long term growth of imports from Kenya, Equador and Ethiopia (mainly cut flowers)
 ⇒ Declining : China, Costa Rica

Source: Eurostat Comext

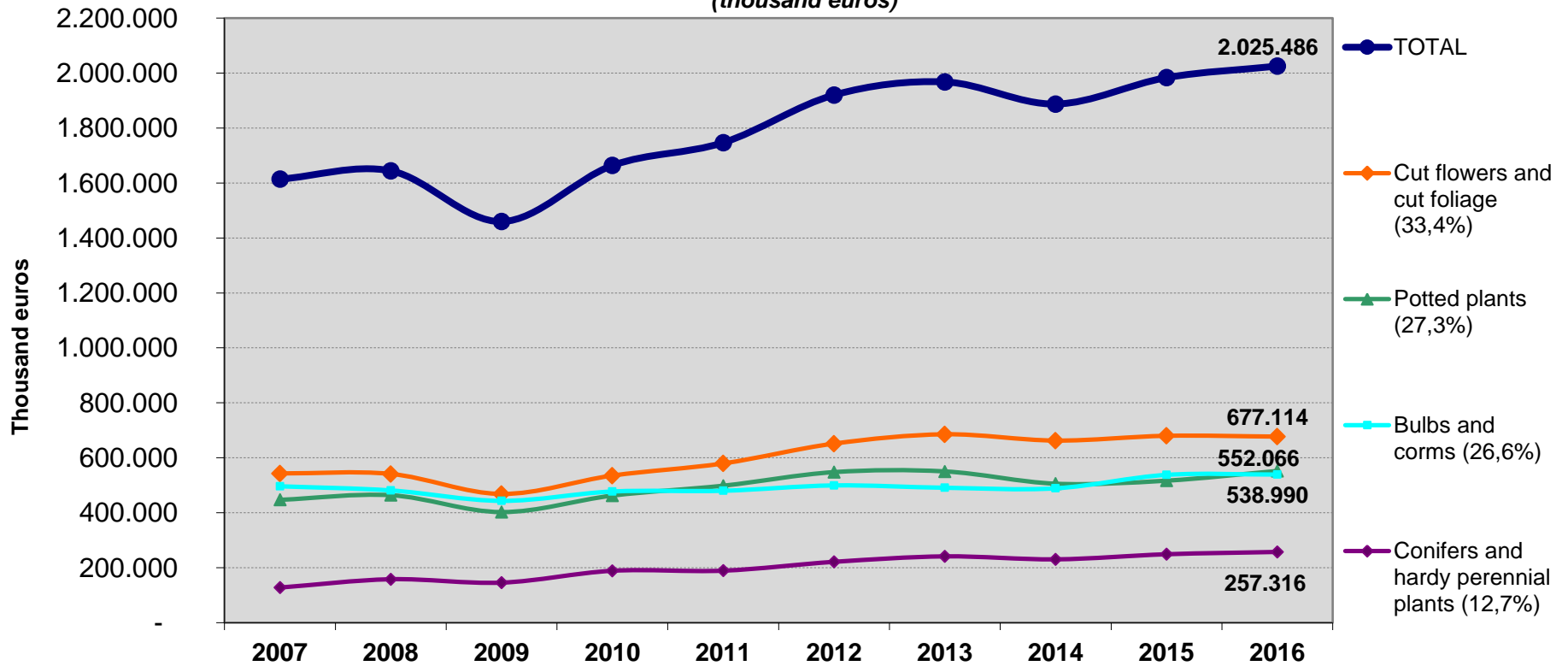


EU Exports of live plants and products of floriculture (value)



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Graph. 4.21a Exports Extra-EU of live plants and products of floriculture
(thousand euros)



Export value in 2016: 2 025 Mio€ (+2,1% but less than in 2015 +5,1%).

⇒ Global increasing trend in 2016 but less than in 2015

⇒ Increasing trend in 2016 for all except cut flowers at the same level that in 2015

Source: Eurostat Comext

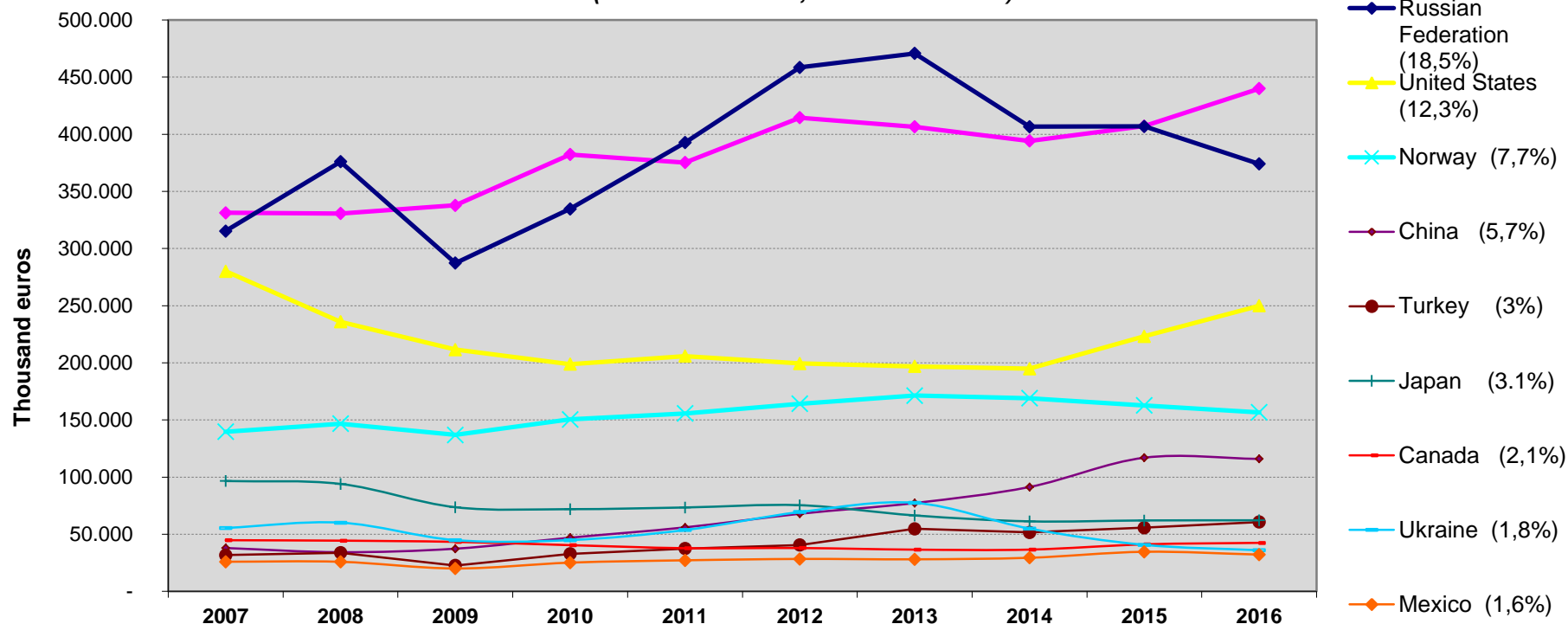


EU Exports by country of destination (value)



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Graph 4.22b Total export by country of destination
(in thousand euros, % = share in 2016)



- ⇒ Main partners: CH : 21,7% (+8%/2015) and Russia : 18,5% (-8%/2015)
- ⇒ Total exports value increased in 2016 but not all the destinations : +12% USA; +8% CH and Turkey, but Russia -8% and Ukraine -11%
- ⇒ Value of exports of cut flowers increased by 25% to USA, but decreased by -38% to Ukraine , -13% to Russia and -31% to China

Source: Eurostat Comext

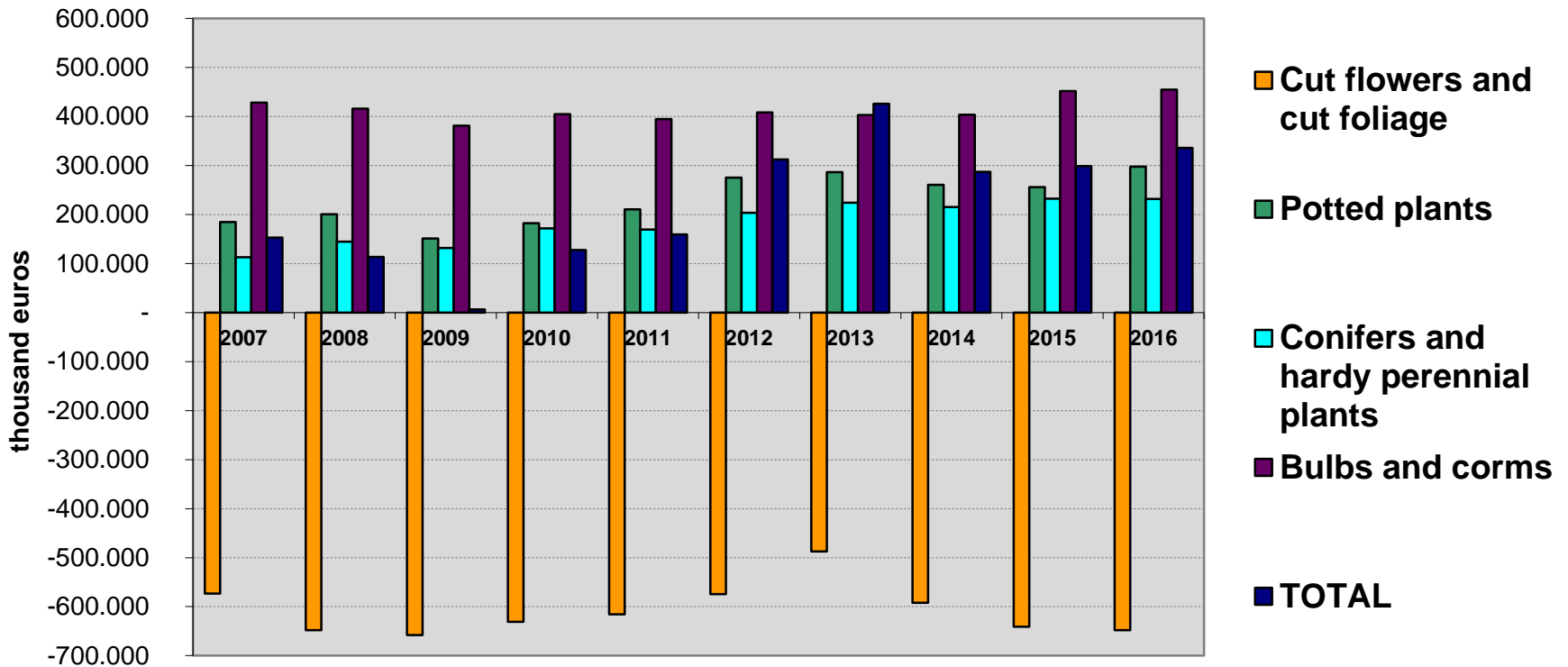


EU TRADE BALANCE (value)



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Graph 4.14 Trade balance of live plants and products of floriculture
(in thousand euros)



⇒ Positive trade balance since 2002. In 2016: +335 Mio€ after +300 Mio€ in 2015

⇒ Trade balance is constantly negative on cut flowers/foilage but is stabilized in 2016

Source: Eurostat Comext

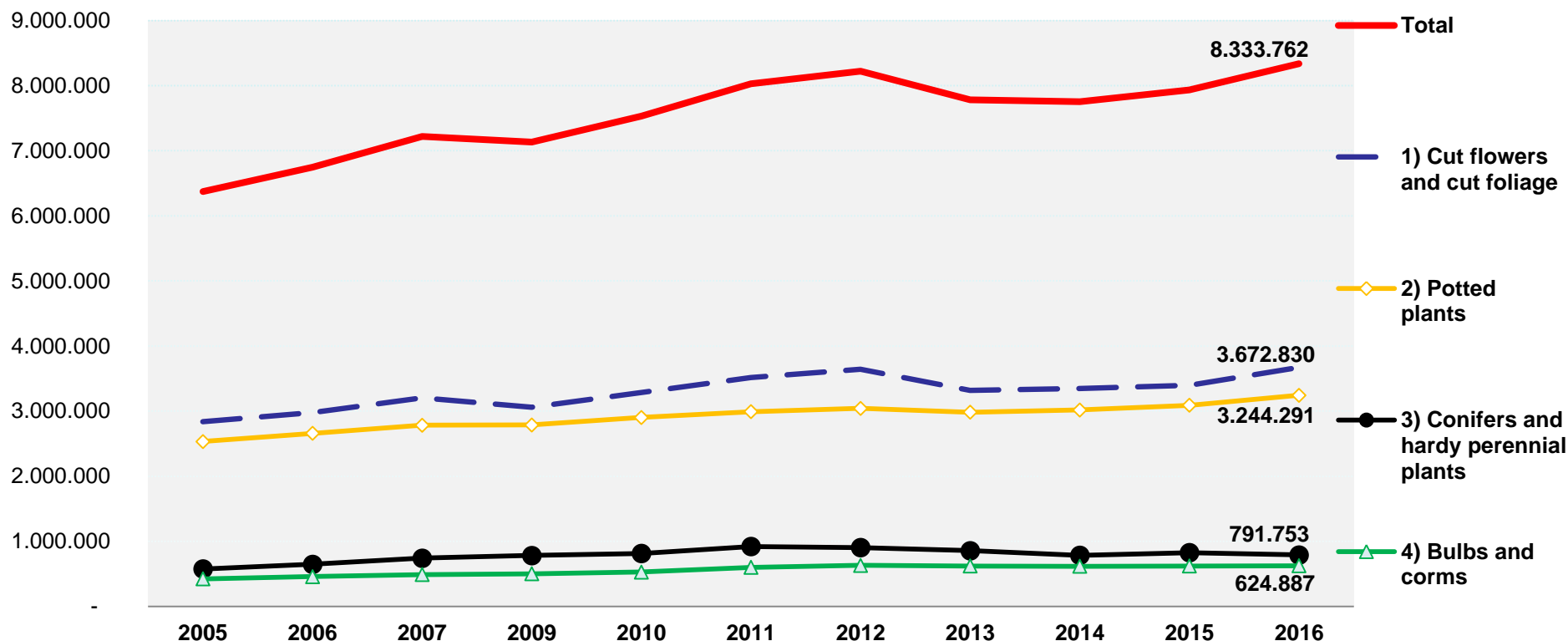


Trade between the MS (Intra EU28) Evolution 2005 – 2016



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GRAPH 5.1 Export Intra EU28 by category (value in 1000€)



⇒ **Total value in 2016: 8 333 Mio€ in 2016 / 7 943 Mio € in 2015 (+5%) ; cut flowers 3 672 Mio € (+8%) ; potted plants 3 244 Mio € (+5%)**

⇒ **Stability for all with little increase**

Source: Eurostat Comext

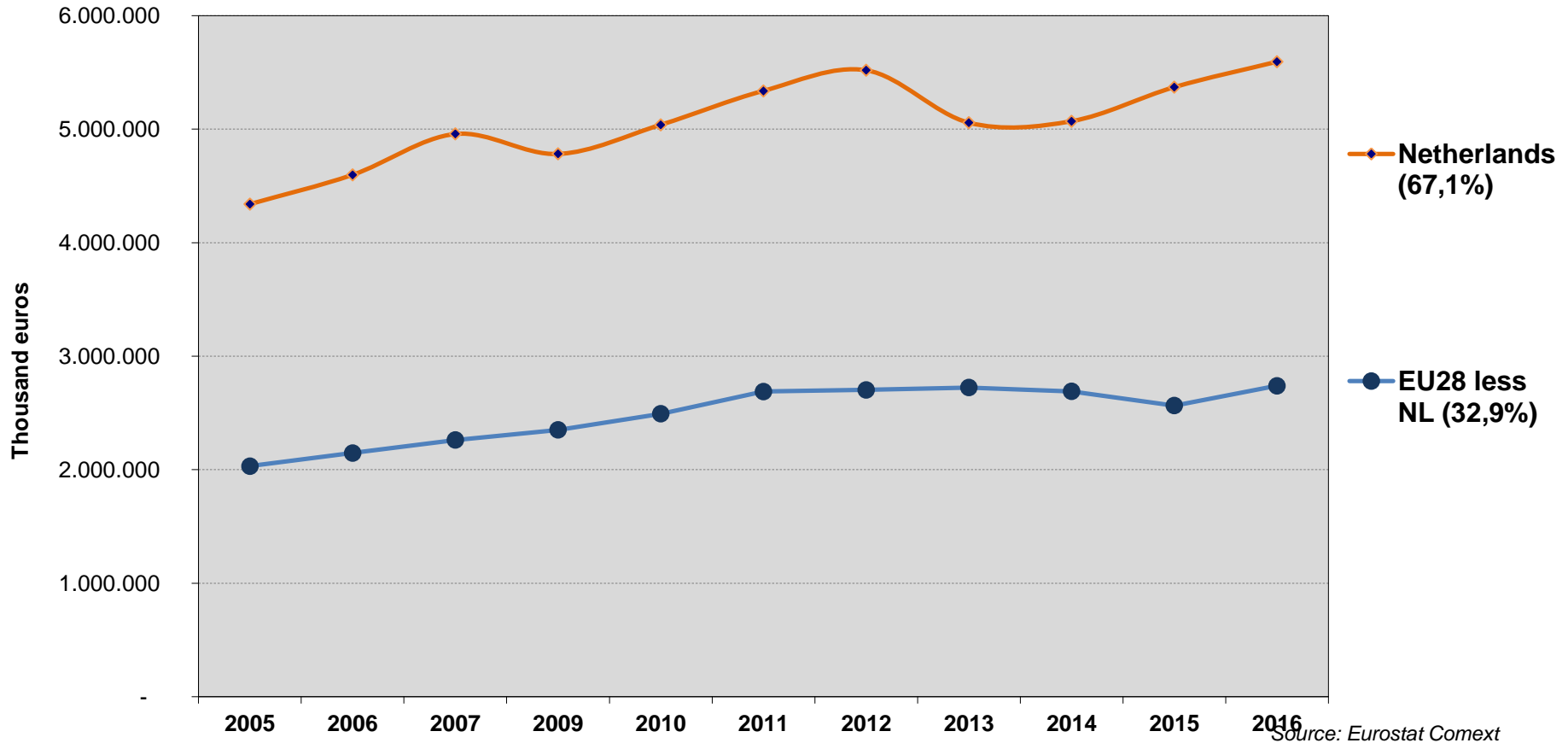


Trade between the MS (Intra EU28) Evolution 2005 – 2016 Main exporters



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GRAPH 5.1.a Export IntraEU28 by NL and other MS together value in thousand euros



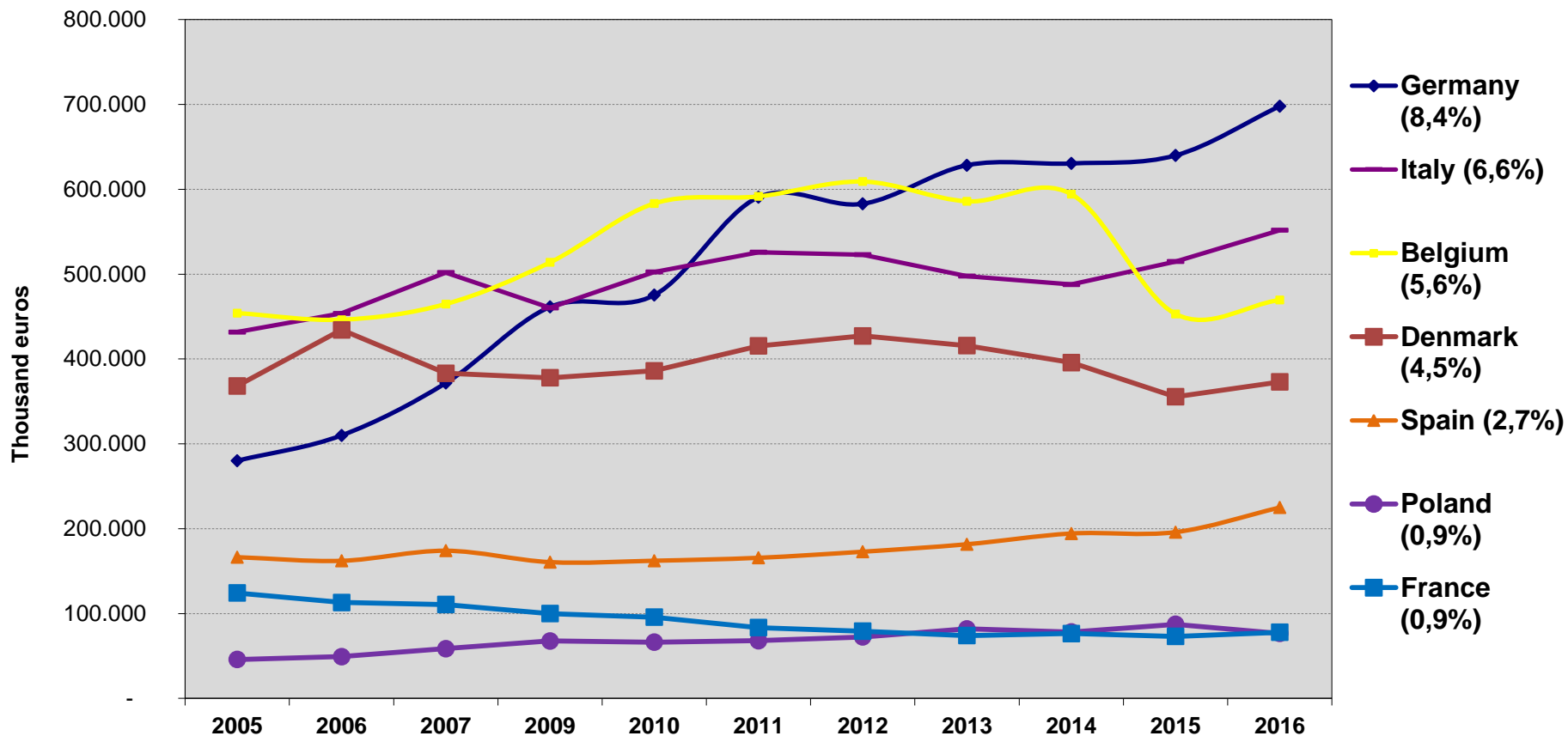


Trade between the MS (Intra EU28) Evolution 2005 - 2016 Main exporters



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GRAPH 5.1.b Export Intra EU28 by Member States (main)
value in thousand euros - excepted NL representing 67,1%



Source: Eurostat Comext

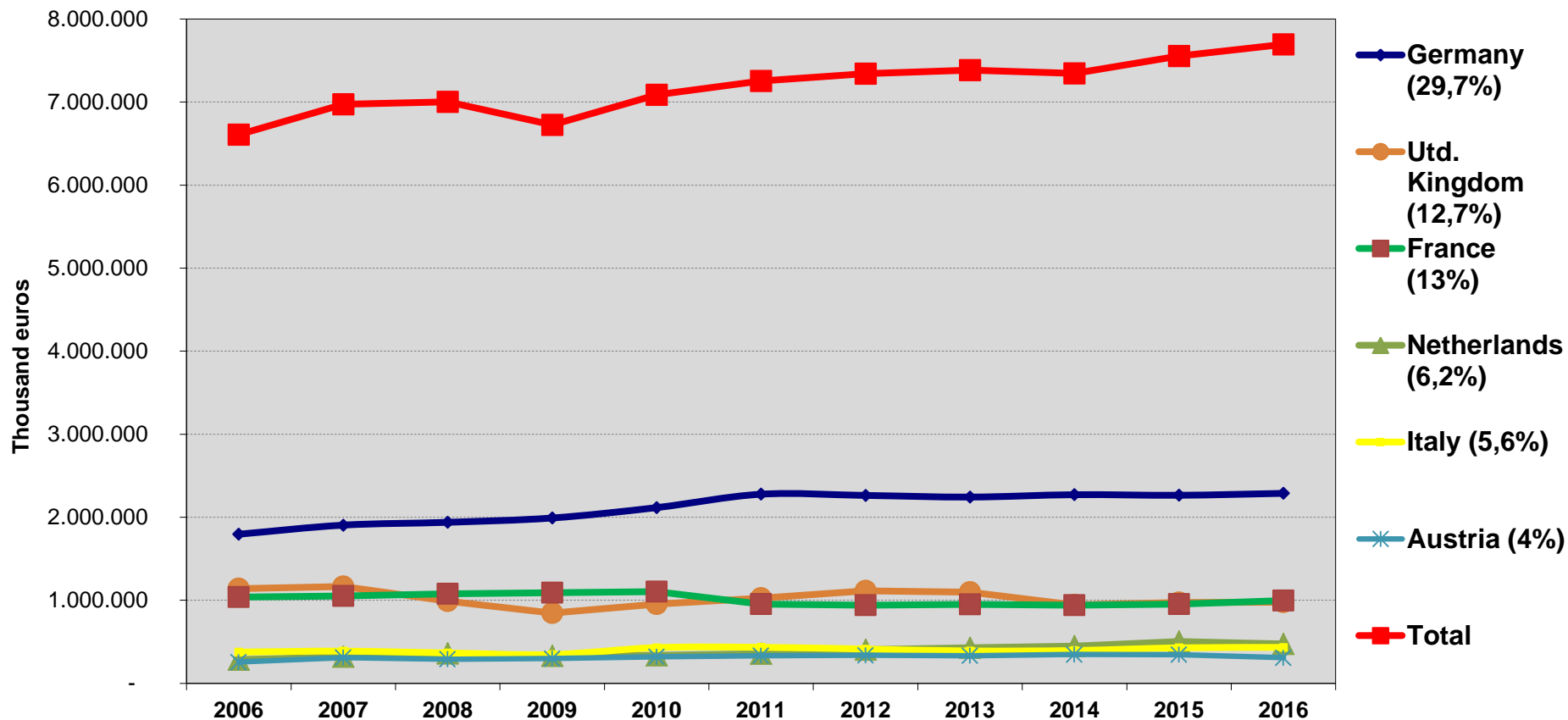


Trade between the MS (Intra EU28) Evolution 2006 - 2016 Main importers



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GRAPH 5.2 Import Intra EU28 from Member States (main) *value in thousand euros*



Source: Eurostat Comext



TRADE of CUT FLOWERS (trends)

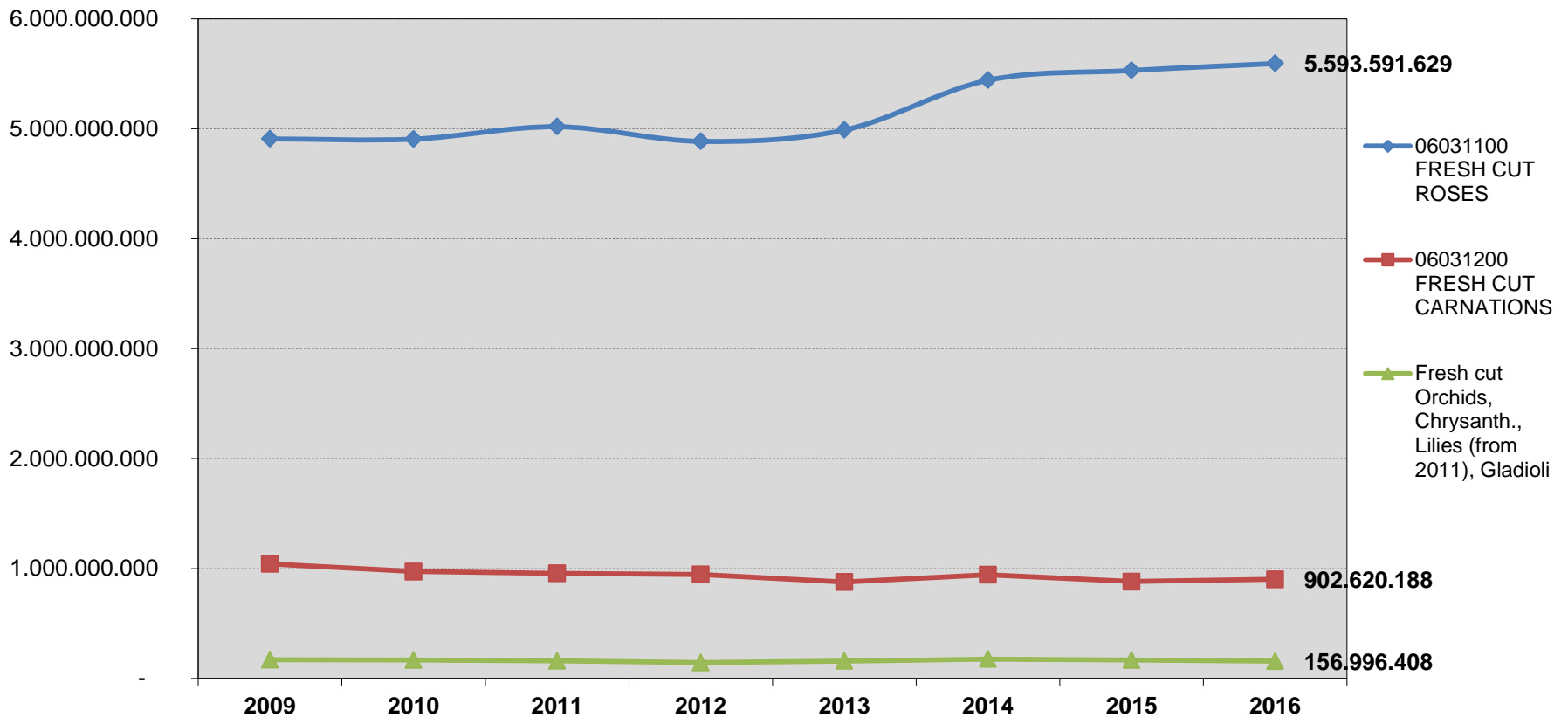


EU Import of some cut flowers (CN-code 0603) Evolution 2009 - 2016



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Graph 6.1. Import of cut flowers only from third countries (number of pieces)



Source: Eurostat Comext

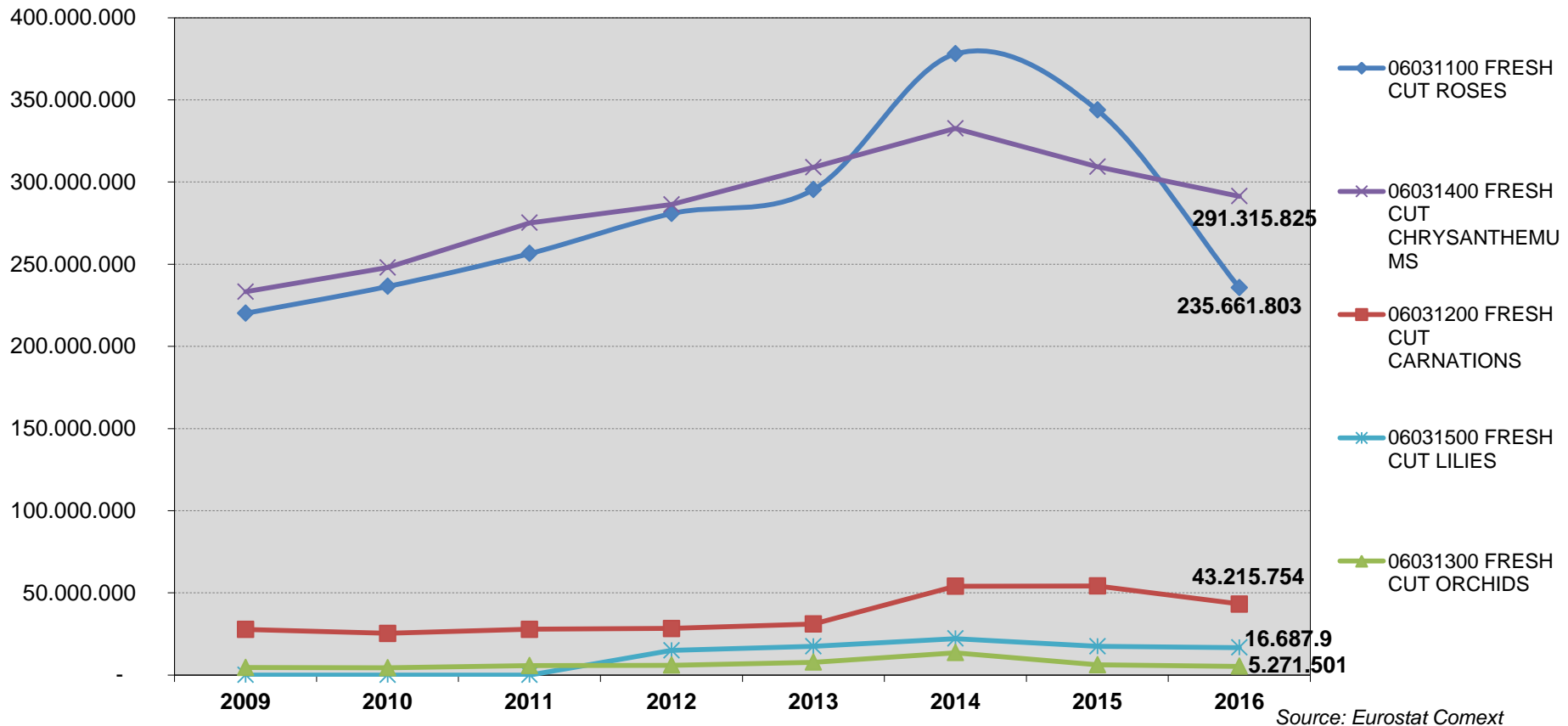


EU Export of some cut flowers (CN-code 0603) Evolution 2008 - 2016



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Graph 6.2 Export of cut flowers to third countries (number of pieces)



Source: Eurostat Comext

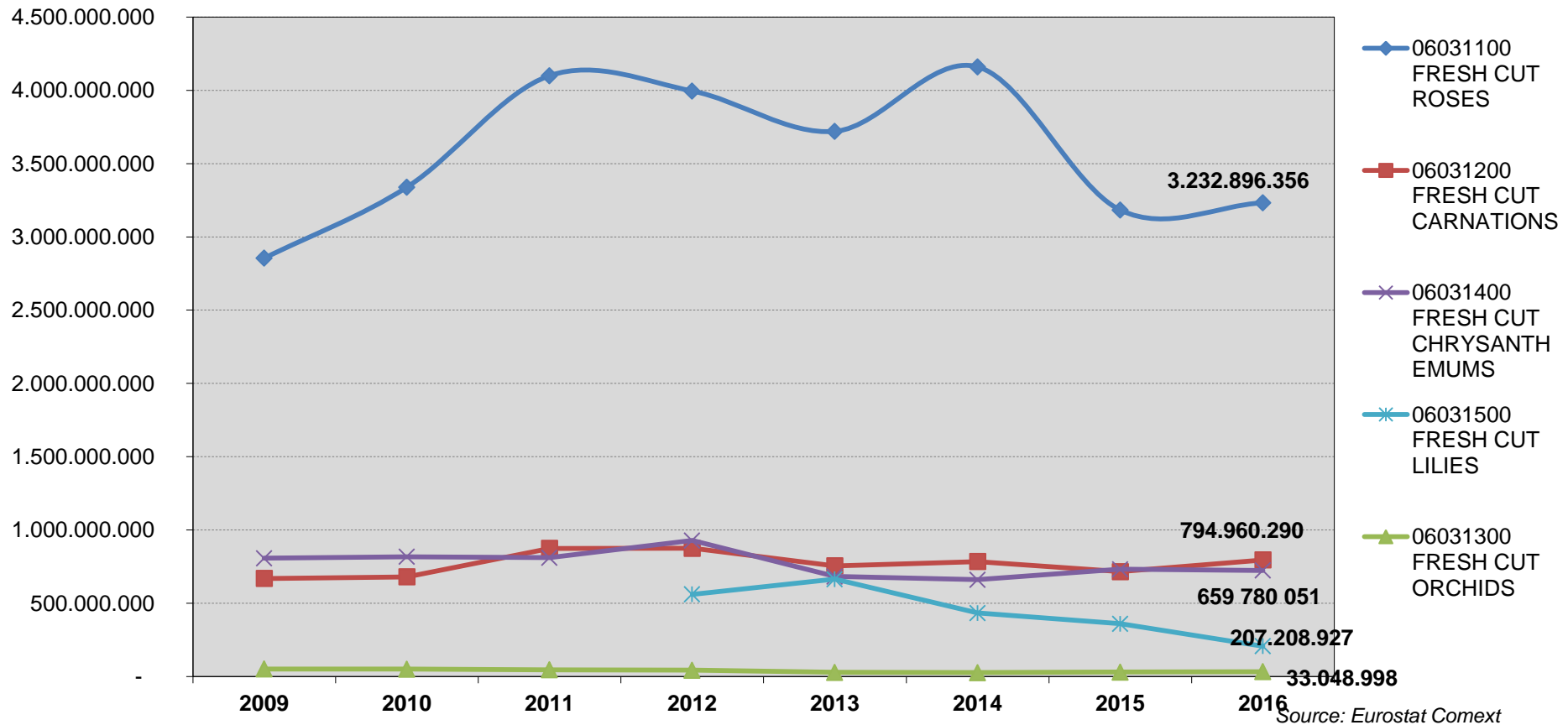


Export intra EU28 of some cut flowers (CN-code 0603) Evolution 2009 - 2016



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Graph 6.3 Export of cut flowers inside EU28 (number of pieces)



Source: Eurostat Comext



Thank you for your attention

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